

Key Information Document

PURPOSE

This document provides you with key information about this investment product (the “Product”). It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other products.

PRODUCT

Share class A1 (EUR) - Celsius Funds PLC - Barclays Autocall Fund

FundRock Management Company S.A. is the management company of the Fund (the “Management Company”) and is part of the Apex Group of companies.

ISIN: IE00BMYDBJ48

<https://www.fundrock.com>

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Commission de Surveillance du Secteur Financier (CSSF) is responsible for supervising FundRock Management Company S.A. in relation to this Key Information Document. This Product is authorised in Ireland. FundRock Management Company S.A. is authorised in Ireland and regulated by the Commission de Surveillance du Secteur Financier (CSSF).

Date of document: 01 January 2023

WHAT IS THIS PRODUCT?

Type: The Product is a share class of Barclays Autocall Fund (the “Fund”), a sub-fund of Celsius Funds PLC (the “Company”), that qualifies as an undertaking for collective investment in transferable Securities (“UCITS”) under article 1(2) of Directive 2009/65/EC.

Product Term: This Product has no maturity date but has a recommended minimum holding period of 5 years. Investors can submit a request to sell their holdings of the Product on any business day. Under certain circumstances, the Board of Directors may decide to compulsorily redeem all the shares in the Product.

Objectives: The Fund’s objective is to provide a return linked to the performance of a portfolio of autocallable derivative contracts (“Autocall Products”) that provide global exposure to regional equity indices and exchange traded funds (ETFs), net of fees and expenses. The Fund is actively managed without reference to any benchmark.

The Autocall Products are designed to pay a fixed positive return even when the underlying equity market experiences a certain amount of negative performance (down to a level known as the Coupon Barrier Level). There is also a soft protection level for each Autocall Product, which preserves capital in certain negative market conditions. Although the Fund does mitigate the downside risk in case of slightly depreciating equity markets (where the performance remains above the soft protection level), adverse market conditions in the equity market can lead to negative returns in the Fund and as such, investors' capital is at risk. Also, when equity markets perform strongly the return on the Fund may be less than the market return.

The Fund invests in the Autocall Products at the discretion of Barclays Bank plc following allocation advice from ABN AMRO Bank NV. The Autocall Products are selected based on prevailing equity market conditions and the outlook for equity markets across various jurisdictions with the aim of creating a diversified portfolio. The allocation advice is based on ABN AMRO's strategic asset allocation including its recommended regional allocation to equity indices.

In addition to the Autocall Products, the Fund invests in money market instruments for cash management purposes, including but not limited to, short term fixed and floating rate government bonds. The Fund will incur costs for investing in the Autocall Products which will have a negative impact on the Fund’s performance. The value of the Fund is calculated and published on each business day. Investors can sell back their shares on demand on a daily basis as set out in the Prospectus. For this share class, income from the Fund is declared and paid semi-annually (though this is not guaranteed).

A Fund’s assets can be impacted by inflation which can be sudden and unpredictable. Inflation can erode purchasing power which means that it may cost a Fund more to buy the same assets it has previously bought, or that the assets it already holds will be worth less than anticipated. This means that the “real return” of a Fund (its performance after inflation has been factored in) may not be as high as anticipated and the value of the investor’s holding in a Fund may also be adversely impacted.

Intended Retail Investor: The Product may be appropriate for an investor seeking long-term capital appreciation and who is prepared to accept some degree of volatility. The Product is not capital protected therefore, an investor should understand and be willing to accept the risk that they may lose some or all of their investment. Investors should either have experience in investing in products with these characteristics or who have knowledge and understanding of the specific risks highlighted in the offering documentation and/or basic information provided at the point of sale, such that they are able to make an informed investment decision regarding the Product. The Fund Prospectus and periodic reports are prepared for the entire Company.

Further information about the Product and a copy of the Fund Prospectus and the annual and semi-annual financial statements can be obtained free of charge, in English, at www.fundrock.com. Information on past performance and other practical information,

including the latest net asset value, is available free of charge, in English. Retail investors can request this from your Distributor. Qualified investors can obtain this, from the website of the Fund's investment manager investmentmanagers.barclays.

The Depository for the Fund is Northern Trust Global Services SE.

WHAT ARE THE RISKS & WHAT COULD I GET IN RETURN?

Risk Indicator



The risk indicator assumes you keep the Product for the minimum recommended holding period of five (5) years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

The summary risk indicator is a guide to the level of risk of this Product compared to other products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

Performance Scenarios

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The scenarios shown are illustrations based on results from the past and on certain assumptions. Markets could develop very different in the future.

Recommended Holding Period: 5 years

Example Investment = € 10,000

Scenarios

		If you exit after 1 year	If you exit after 5 years
Minimum		There is no minimum guaranteed return. You could lose some or all of your investment.	
Stress	What you might get back after costs	€1,630	€4,620
	Average return each year %	-83.7%	-14.3%
Unfavourable	What you might get back after costs	€8,460	€9,500
	Average return each year %	-15.4%	-1.0%
Moderate	What you might get back after costs	€10,360	€12,560
	Average return each year %	3.6%	4.7%
Favourable	What you might get back after costs	€11,740	€13,640
	Average return each year %	17.3%	6.4%

The figures shown include all the costs of the Product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

The stress scenario shows what you might get back in extreme market circumstances.

WHAT HAPPENS IF THE COMPANY IS UNABLE TO PAY OUT?

The performance of the Product depends upon the return of the underlying investment assets held by the Fund and does not rely on the financial stability of the Management Company. The Product is a share class of the Fund, which is a sub-fund of the Company. If the Company was liquidated, you would be entitled to receive a distribution equal to your share of the Company's assets, after payment to all of its creditors. The Company is composed of several sub-funds with assets and liability segregated between them, meaning the assets of the Fund will not be available to satisfy the liabilities of another sub-fund. There is no compensation or guarantee scheme in place that applies to the Company and, if you invest in the Fund, you should be prepared to assume the risk that you could lose all of your investment.

WHAT ARE THE COSTS?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs, and how they affect your investment.

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods, we have assumed the product performs as shown in the moderate scenario
- €10,000 is invested

Costs over time

	If you exit after 1 year	If you exit after 5 years
Total costs	€130	€790
Annual cost impact (*)	1.3% each year	1.3% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 6.0% before costs and 4.7% after costs. We may share part of the costs with the person selling you the product to cover the services they provide to you. They will inform you of the amount.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee.	€0
Exit costs	We do not charge an exit fee for this product.	€0
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.5% of the value of your investment per year. This is an estimate based on actual costs over the last year.	€49
Portfolio transaction costs	0.9% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	€85
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this product.	€0

HOW LONG SHOULD I HOLD IT AND CAN I TAKE MONEY OUT EARLY?

The recommended minimum holding period is five years, but the length of time you choose to hold the investment is based on your own personal circumstances and you may choose to sell back all or some of your shares on any business day without penalty though the value may be less than the amount invested depending on the return achieved. The value of the Product is calculated and published on each business day. Investors can sell back their shares on any business date.

HOW CAN I COMPLAIN?

Any person who would like to receive further information regarding the Company or who wishes to make a complaint about the operation of the Company should contact the Management Company:

Postal address: FUNDROCK MANAGEMENT COMPANY S.A., Attention: Complaints Handling, H20 Building, 33, RUE DE GASPERICH, L-5826, HESPERANGE, GRAND DUCHY OF LUXEMBOURG

Website: <https://www.fundrock.com/> **E-mail:** FRMC_qualitycare@fundrock.com

Fundrock Management S.A. will handle your request and provide you with a feedback as soon as possible.

OTHER RELEVANT INFORMATION

The Company is composed of several sub-funds with assets and liability segregated between them, meaning the assets of the Fund will not be available to satisfy the liabilities of another sub-fund. The Fund prospectus and periodic reports are prepared for the entire Company. Past performance information and historic performance scenario calculations are available via this link.