

# Key Investor Information

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

## FUNDROCK UCITS PLATFORM I ICAV- GOEHRING & ROZENCWAJG RESOURCES FUND - FOUNDERS SHARE CLASS USD, a sub-fund of FUNDROCK UCITS PLATFORM I ICAV

Class Founders Accumulation Shares (USD) (ISIN IE000IIQEY56)

The Fund is managed by FundRock Management Company S.A. (the "Management Company")

### Objective and investment policy

#### Objective:

The investment objective of the Fund is to maximise total returns.

#### Policy:

The Fund pursues an actively-managed investment strategy and the Investment Manager will seek to achieve the Fund's investment objective by primarily investing, at least 80% of the Net Asset Value of the Fund, in equity and equity-related securities of natural resources companies and other investments (including derivatives, specifically long and short positions in exchange traded futures and options, and exchange-traded funds ("ETFs") domiciled within the European Union, including ETFs that are exposed to natural resources or commodities) that provide economic exposure to natural resources or natural resources companies as determined by the Investment Manager (together "natural resources investments"). ETFs will not exceed 10% of the Fund.

Natural resources companies are U.S. and foreign global companies that may own, explore, develop, produce, refine, transport, or market natural resources or that provide related equipment, infrastructure, or services. Natural resources include energy commodities resources, such as oil, natural gas, coal and uranium; precious metals, such as gold, silver, platinum, palladium and rhodium; diamond; base metals, such as copper, lead and zinc; ferrous metals; agricultural commodities; and fertiliser commodities, such as potash, phosphate and nitrogen.

The Fund will typically invest primarily in equity and equity-related securities consisting of common stock, preferred stock, convertible securities, rights and warrants and depository receipts. The Fund Investment Manager may purchase invest up to 10% of the Fund's Net Asset Value in securities issued in private placements and initial public offerings (IPOs). Contingent Convertible Securities are not permitted.

In addition, the Fund may invest up to 20% of the Net Asset Value of the Fund in debt securities of natural resources companies. These debt-securities shall be

"investment-grade" corporate bonds (i.e., BBB- or better from S&P Global Ratings, Baa3 or better from Moody's Investors Services, Inc. and BBB- or better from Fitch Investor Services, Inc.) as well as corporate bonds that are rated below "investment-grade" or are not rated by any rating agency.

The Fund may invest in derivatives, specifically long and short positions in exchange traded futures and options in order to gain market exposure to natural resources or natural resources companies, enhance returns or hedge an existing position.

The Fund may hold both U.S. and foreign securities (including in excess of 30% of Fund's Net Asset Value in emerging market securities) and does not limit the proportion of securities held by geography. In addition, the Fund does not seek to limit its investments based upon market capitalisation and may hold securities of companies whose market capitalisation may range from very-small to very large.

#### Benchmark:

The Fund is actively managed and the investment objectives and strategy does not refer to a benchmark.

#### Other information:

A typical investor in the Fund may be an investor with a medium to long term time horizon of up to five years or more, seeks to maximise total returns, and who is willing to accept fluctuations (sometimes significant) in the Net Asset Value per share of the Fund during the short term.

You can buy, Sell and convert your shares daily. The minimum initial investment for this share class is 5 million USD or currency equivalent.

Your Shares will be accumulating. Income from investment in the Fund will be re-invested and therefore rolled up into the value of your shares.

The Fund Currency is USD. The Share Class Currency is USD.

### Risk and reward profile

◀ Lower Risk

Typically lower rewards

Higher Risk ▶

Typically higher rewards



This indicator is based on historical data and may not be a reliable indication of the future risk profile of the Fund.

• The risk category shown is not guaranteed to remain unchanged and may shift over time.

• The lowest category does not mean 'risk free'.

• The "Class" Shares above appear as a '7' on the scale.

In addition to the risk captured by the indicator, the overall Fund value may be considerably affected by:

• Currency Risk: The Fund invests in securities traded in other currencies. Changes in exchange rates will therefore affect the value of the investment.

• Liquidity risk: The markets for some securities and instruments may have limited liquidity. This limited liquidity could be a disadvantage to the Fund, both in the realisation of the prices which are quoted and in the execution of orders at desired prices.

• Natural Resources Investment Risk: Investment in companies in the natural resources industries can be significantly affected by (often rapid) changes in supply of, or demand for, various natural resources. Energy prices may decline sharply, and a prolonged slump in energy prices is likely to have a negative effect on companies that extract, process or deliver energy-related commodities.

• Equity Market Risk: Investing in equity shares means you are taking a stake in the performance of that company, participating in the profits it generates by way of dividends and any increase in its value by way of a rise in its share price. If the company fails, however, all your investment may be lost with it.

• Concentration risk: The Fund concentrates its investments in natural resources investments. Concentrating in natural resources investments increases the risk of loss because the stocks of many or all of the companies in the natural resources

industry may decline in value due to a development adversely affecting the industry or one or more particular sub-industries or commodities.

• Market Disruption and Geopolitical Risk: Geopolitical and other events may disrupt securities markets and adversely affect global economies and markets. Those events, as well as other changes in non-U.S. and U.S. economic and political conditions, could adversely affect the value of the Fund's investments.

• Emerging Markets Risks: The Fund may invest in securities of issuers in emerging markets. Such securities may involve a high degree of risk and may be considered speculative. Risks include (i) greater risk of expropriation, confiscation, taxation, nationalisation, and social, political and economic instability; (ii) the smaller markets for securities of emerging markets issuers and lower volumes of trading, resulting in lack of liquidity and in greater price volatility; (iii) certain national policies which may restrict the investment opportunities available in respect of a Fund, (iv) currency instability and hyper-inflation; and (v) the absence of developed legal structures governing private or foreign investment and private property.

• Fixed Income Transferable Securities: Debt securities are subject to both actual and perceived measures of creditworthiness. The "downgrading" of a rated debt security or its issuer or adverse publicity and investor perception, which may not be based on fundamental analysis, could decrease the value and liquidity of the security.

• Derivatives Instruments: Derivatives and other financial techniques used substantially to obtain, increase or reduce exposure to assets may be difficult to value, may generate leverage, and may not yield the anticipated results. All of this could be detrimental to the performance of the Fund.

• Commodity risk: Commodity prices can be extremely volatile, and to the extent that the Fund is exposed to a commodity sub-sector that undergoes a period of weakness, an investor can expect that volatility to impact returns from the Fund.

For full details of the Fund's risks please see Special Considerations and Risk Factors section in the Prospectus of the Fund and also view the Risk Factors section in the Supplement of the Fund, both are available at Fundrock UCITS Platform I ICAV, 2nd Floor, Irish Life Centre, Abbey Street Lower, Dublin, D01P767, Ireland.

## Charges for this Fund

The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

### One-off charges taken before or after you invest

|              | Class Founders Acc (USD) |
|--------------|--------------------------|
| Entry charge | 0.00%                    |
| Exit charge  | 0.00%                    |

This is the maximum that might be taken out of your money before it is invested (Entry charge) or before the proceeds of your investment are paid out (Exit charge).

### Charges taken from the Fund over a year

|                |        |
|----------------|--------|
| Ongoing charge | 1.25%* |
|----------------|--------|

### Charges taken from the Fund under certain conditions

|                 |      |
|-----------------|------|
| Performance fee | None |
|-----------------|------|

For Shareholders in the Founders Share Class, the aggregate fees of the Manager, Administrator, Depositary (including sub-custodians) and the Directors together with all reasonable properly vouched out-of-pocket expenses and all Value Added Tax payable on such fees and expenses (the "Fees") will not exceed 1.25% per annum of the Net Asset Value of the Fund (the "Fee Cap").

The entry and exit charges shown are maximum figures. In some cases (including when switching to other funds) you might pay less. You can find out actual entry and exit charges from your financial adviser.

The ongoing charges figure is based on estimated expenses at launch. Ongoing charges may vary from year to year. The ongoing charges figure includes any portfolio transaction costs which the Fund pays to its service providers (e.g. to the Fund's custodian) and any entry/exit charges the Fund pays when buying/selling units in another fund. In general, however, the figure excludes other portfolio transaction costs.

A fee of up to 2.00% of the Net Asset Value of the Shares being redeemed may be imposed on redemption proceeds paid to a Shareholder that redeems any Class of Shares within the first 30 days after the Shareholder's purchase of such Shares.

For more information about charges please see the Prospectus and Supplement of the Sub-Fund, which is available at Fundrock UCITS Platform I ICAV, 2nd Floor, Irish Life Centre, Abbey Street Lower, Dublin, D01P767, Ireland

## Past performance

The Fund launched on 30 March 2023.

The Founders Accumulation Share Class (USD) launched on 30 March 2023.

As the Share Class was launched on 30 March 2023, there is insufficient data to provide a useful indication of past performance for the purposes of these rules. Such information will be included as it becomes available.

## Practical information

**Depositary:** European Depositary Bank SA, Dublin Branch.

**Documents and remuneration policy:** Paper copies of the Sub-Fund's Prospectus, the Articles of Association, the Key Investor Information Document, the latest annual and semi-annual reports for the Fund may be obtained free of charge from at <https://fundinfo.fundrock.com/Professional/> and also from the Administrator available at Fundrock UCITS Platform I ICAV, 2nd Floor, Irish Life Centre, Abbey Street Lower, Dublin, D01P767, Ireland. An up-to-date version of the Management Company's remuneration policy, including, but not limited to: (i) a description of how remuneration and benefits are calculated; and (ii) the identities of persons responsible for awarding the remuneration and benefits including the composition of the remuneration committee can be found at <https://www.fundrock.com/policies-and-compliance/remuneration-policy/>. These documents are available in English.

The representative in Switzerland is FundRock Switzerland SA, Route de Cité-Ouest 2, 1196 Gland, Switzerland. The paying agent in Switzerland is Banque Cantonale de Genève, 17, quai de l'Île, 1204 Geneva, Switzerland. The Prospectus, the Articles of Association and annual and semi-annual report, if any can be obtained free of charge from the representative in Switzerland. With regards to the Shares offered in Switzerland, the place of performance is the registered office of the representative and the place of jurisdiction is at the registered office of the representative or at the registered office or place of residence of the investor.

**Liability statement:** Fundrock UCITS Platform I ICAV is an open-ended Irish collective asset-management vehicle with 3 Sub-Funds. The ICAV is an umbrella fund with segregated liability between Funds and each Fund may comprise one or more Classes of Shares in the ICAV. Any liability incurred on behalf of or attributable to any Fund shall be discharged solely out of the assets of that Fund, and neither the ICAV nor any Director, receiver, examiner, liquidator, provisional liquidator, or other person shall apply, nor be obliged to apply, the assets of any such Fund in satisfaction of any liability incurred on behalf of, or attributable to, any other Fund.

**Conversion of Shares:** With the consent of the Directors, a Shareholder may convert Shares of one Fund into Shares of another Fund on giving notice to the Administrator in such form as the Administrator may require provided that the shareholding satisfies the minimum investment criteria and provided that the original application is received within the time limits specified above in the case of subscriptions.

**Prices of shares and further information:** The last published prices of shares in the Fund are available at <https://www.bloomberg.com/europe>. Other information on the Fund, including how to buy and sell shares, may be accessed at <https://www.bloomberg.com/europe> or, can be found in the Prospectus during normal business hours, from the Administrator at Fundrock UCITS Platform I ICAV, 2nd Floor, Irish Life Centre, Abbey Street Lower, Dublin, D01P767, Ireland. The assets of the Fund belong exclusively to it and are not available to meet the liabilities of any other Fund or Sub-Fund.

**Tax:** Investors should note that tax legislation that applies to the Fund may have an impact on the personal tax position of his/her investment in the Fund.

This Fund is authorised in Ireland and regulated by the Central Bank of Ireland ("CBI"). The Management Company is authorised in Luxembourg and supervised by the Commission de Surveillance du Secteur Financier ("CSSF").

This key investor information is accurate as at 22 March 2023.