

# Key Investor Information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

## SEB PRIME SOLUTIONS - KRAFT NORDIC BONDS a sub-fund of SEB PRIME SOLUTIONS

class C (LU2380548003)

Management Company: FundRock Management Company S.A.

### Objectives and investment policy

The sub-fund seeks to achieve best possible risk adjusted return by investing in Corporate bonds and other Fixed Income instruments with focus on the Nordic market but can include if relevant other markets.

The sub-fund may invest up to 100% of its assets in sub-investment grade (high-yield) fixed income securities and fixed income related securities issued by corporate and other issuers, including but not limited to agencies, governments or municipalities, primarily (over 50%) in the Nordic markets, but issuers are not limited to the Nordics or to Europe. The investments should either have a rating from Standard and Poor or equivalent or in the event of a non-rated security, the Investment Manager's internal rating will apply. The investments may have a lower credit rating than BBB- (investment grade) by Standard & Poor's scale, or may lack official credit ratings.

The sub-fund may also invest in securities which are rated as investment-grade so as to continuously improve its credit risk profile.

The sub-fund may invest up to 10% of its assets in Distressed Debt Securities (having credit risk equivalent to Standard and Poors credit rating below CCC-grade or equivalent from another agency or Investment Manager's internal rating will apply). Fixed income securities include but are not limited to bonds and treasury bills. Fixed income related securities include but are not limited to preferred equity, payment-in-kind bonds, and corporate hybrids. The sub-fund is also allowed to invest in liquid assets on an ancillary basis. Leverage will only be achieved through financial derivatives instruments. The sub-fund may also invest and hold up to, but no more than, 20% of

its NAV in equity and related products issued by corporate issuers primarily in the Nordics (over 50%), but not limited to the Nordics or Europe. The sub-fund may invest up to 10% of its assets in Asset-backed securities (ABS), Mortgage-backed securities (MBS) and Contingent Convertible Bonds (CoCos).

Derivative financial instruments may be used for investment and hedging purposes. The sub-fund may also invest in similar instruments with equities or equity indices as underlying, as part of a risk mitigation strategy related to a specific issuer or sectors/indices.

The sub-fund is actively managed and the investment objectives, strategy and marketing do not refer to a benchmark. The sub-fund's performance fee is calculated with reference to a benchmark which is detailed under the charges section of the KIID.

The reference currency of the sub-fund is NOK.

The currency of the share class is SEK.

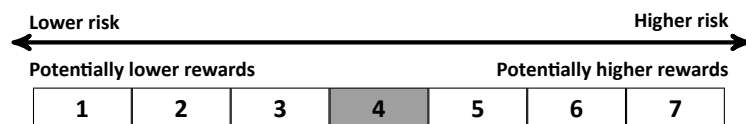
Subscription and redemption of shares can normally be made every banking day in Luxembourg and Norway, except for 24th and 31st of December.

These shares are capitalisation shares. Income and capital gains are reinvested.

#### Recommendation

This sub-fund may not be appropriate for investors who plan to withdraw their money within 5 years.

### Risk and reward profile



#### What does this synthetic risk and reward indicator mean?

- The shares of class C are classified in category 4 because the value of the share may be subject to medium variations and consequently the risk of loss and the opportunity of gain may be moderate.
- The risk category for this share class was calculated using simulated historical data. The risk category may not be a reliable indicator of the share class's future risk profile. The risk category shown is not guaranteed and may change over time.
- The seven-category scale is complex, for example 2 is not twice as risky as 1. The gap between 1 and 2 might not be the same as the gap between 5 and 6. A category 1 sub-fund is not a risk-free investment - the risk of losing your money is small, but the chance of making gains is also limited.

#### Which materially relevant risks are not adequately captured by the synthetic indicator?

- Credit risk: the sub-fund invests directly or indirectly in interest bearing instruments, for example bonds. If an issuer of such an instrument cannot pay interest or the nominal amount at maturity, the investment can lose some or all of its value.
- The sub-fund may use derivatives. Due to their structure, the risk associated with these investment instruments may have a larger impact on the value of the sub-fund, than buying the underlying stock

or investment instrument directly.

- Counterparty risk: the risk that a counterpart does not fulfill its obligations to the sub-fund (e.g. not paying an agreed amount or not delivering securities as agreed).
- Liquidity risk: low liquidity might result in that it would be difficult or impossible to buy or sell an investment instrument in a timely manner and that the price could be lower or higher than expected.
- Currency risk: the sub-fund may hold some of its investments in currencies other than the sub-fund's reference currency. Thus the value of the sub-fund may rise and fall due to currency movements.
- Below Investment Grade Securities: the sub-fund may invest in fixed-income instruments which are or are deemed to be the equivalent in terms of quality to securities rated below investment grade by Moody's Investors Service, Inc. and Standard & Poor's Corporation and accordingly involve great risk.
- Distressed Strategies: Investment Managers may invest in securities of issuers in weak financial condition, experiencing poor operating results, having substantial financial needs or negative net worth, facing special competitive or product obsolescence problems, or issuers that are involved in bankruptcy or reorganisation proceedings; these include Distressed Debt Securities and Defaulted Debt Securities. Investments of this type involve substantial financial business risks that can result in substantial or total losses.

#### How can I get more information about the risks of the sub-fund?

Additional information concerning the risks of investment is indicated in the corresponding sections of the prospectus of the fund.

## Charges

The charges you pay are used to cover the running costs of the sub-fund, including the costs of marketing and distribution of shares. These charges reduce the potential increase in value of an investment in this sub-fund.

| One-off charges taken before or after you invest  |  |
|---|--|
| Entry charge  | 0.00%  |
| Exit charge   | 0.00%  |
| <b>This is the maximum that might be taken out of your money before it is invested and before the proceeds of your investment are paid out.</b> |  |
| Charges taken from the fund over a year   |  |
| Ongoing charge  | 1.12%  |
| Charges taken from the fund under certain specific conditions   |  |
| Performance fee   | 10% of return above the benchmark interest rate of 3 month NIBOR + 1 percentage points, subject to a high watermark. |

The entry and exit charges shown correspond to a maximum percentage which might be deducted from your capital invested into the sub-fund. In some cases you might pay less. You may contact your financial advisor or intermediary to be informed on the actual entry and exit charges.

The conversion of some or all of the shares into shares of another sub-fund or another share class is free of charge.

The ongoing charges figure shown here is an estimate of the charges as this share class has not existed for an entire year; consequently, there is insufficient data available. The fund's annual report for each financial year will include detail on the exact charges incurred.

The figure of the ongoing charges excludes:

- Performance fee
- Securities transaction charges, except for the charges related to the purchase and the sale of target funds.

No performance fee has yet been invoiced for this share class.

For further information concerning charges, please consult the heading "Fees, Compensation and Expenses borne by the Company" of the fund's prospectus.

Additional information concerning the performance fee is also available in the prospectus.

## Past performance



There is insufficient data to produce a useful indication of past performance for the share class.

This sub-fund was launched in 2022 and the share class in 2022.

## Practical information

### Depository

Skandinaviska Enskilda Banken. AB (publ) – Luxembourg Branch

### Additional information and availability of the prices

Additional information about the fund, copies of its prospectus, its latest annual and semi-annual report and the latest prices of shares of SEB PRIME SOLUTIONS - KRAFT NORDIC BONDS may be obtained free of charge from the registered office of the Management Company, the fund's depository, the fund's distributors or online at <https://fundinfo.fundrock.com/SEBPrimeSolutions/>. A paper copy of the detailed and up-to-date remuneration policy of the Management Company, including a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits, is available free of charge at its registered office and on the website [www.fundrock.com](http://www.fundrock.com), under section "Investor Information".

The prospectus, the latest annual and semi-annual report of the fund are available in English. The Management Company may inform you about other languages in which these documents are available.

### Liability

FundRock Management Company S.A. may be held liable only on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the fund.

### Taxation

The fund is subject to Luxembourg tax legislation. Your fiscal residence might have an impact on your personal tax position.

### Specific information

The Management Company has delegated the Investment Management to Kraft Finans AS.

The sub-fund SEB PRIME SOLUTIONS - KRAFT NORDIC BONDS may also issue other share classes.

Information about other share classes that may be marketed in your country is available at the Management Company.

This document describes a sub-fund and share class of SEB PRIME SOLUTIONS. The prospectus and financial reports are prepared for the entire SEB PRIME SOLUTIONS.

You have the right to convert your investment from shares in one sub-fund into shares of the same sub-fund or of another sub-fund. You can obtain information about how to subscribe, redeem and convert in the prospectus of the fund.

The assets and liabilities of each sub-fund of SEB PRIME SOLUTIONS are segregated by law and with that the assets of the sub-fund will not be used to pay liabilities of other sub-funds of SEB PRIME SOLUTIONS.

*This fund is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier.*

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*This key investor information is accurate as at 16.08.2022.*